Quality of Life Survey 2012 – key findings and residents' priorities

19th March 2013

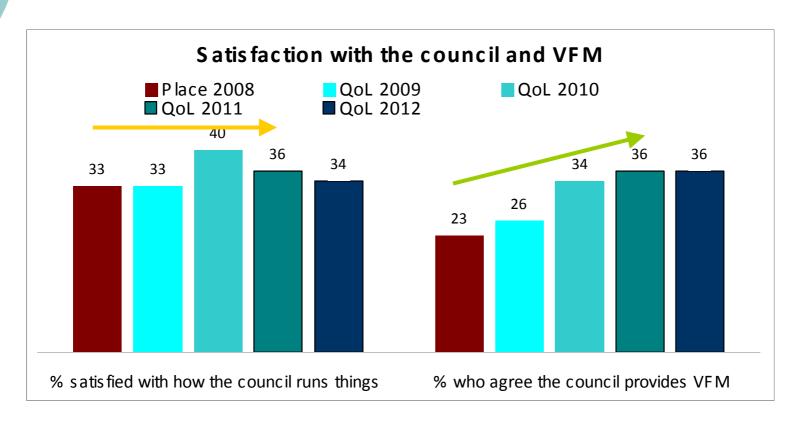
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About the survey

- Annual surveys started in 2001, same indicators and trends available
- In 2012, 4,800 completes including approx. Over 700 online and a response rate of 20%
- QoL indicators measure:
 - Performance indicators and national benchmarking
 - 20:20 Plan priorities
 - Determinants of health for JSNA
 - Green Capital bid indicators
 - Allow detailed analysis (wards, equalities groups)
 - Measure 'narrowing the gap'

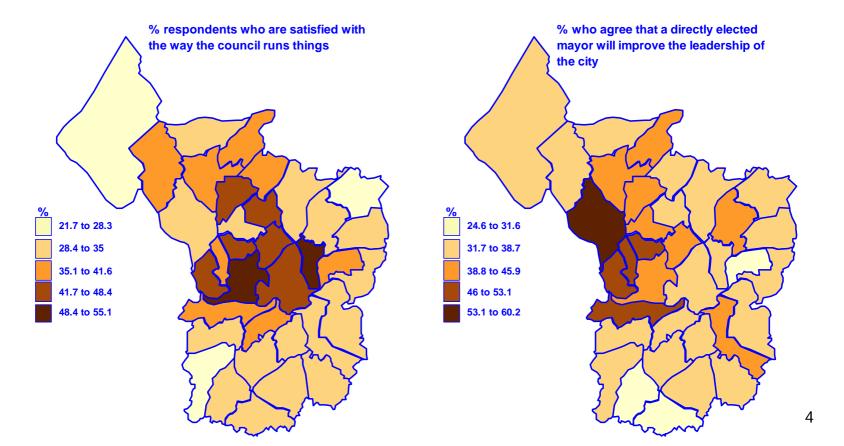
General satisfaction with how the council runs things and value for money

- Council satisfaction a decrease in 2012 at 34%, showing no overall trend
- 'The council provides VFM' remained stable at 36% (23% in 2009)
- Fewer open comments relating to dissatisfaction with council spending



General satisfaction with the council and improving leadership of the city

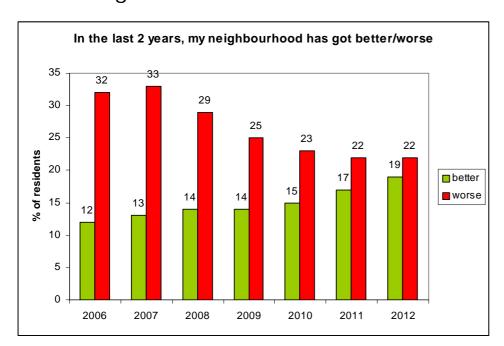
- Most satisfied wards include Cabot, Easton, Henleaze and Bishopston (same wards had more satisfied residents in 2011).
- More mayoral support in some of the wealthier wards of the city (often where low satisfaction with the council)

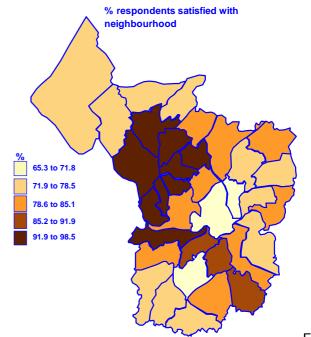


Satisfaction with the local area as a place to live

- An improving trend with 83% residents satisfied with their local area
- o More residents felt their neighbourhood had got better in the NP areas:
 - Bedminster and Southville
 - Filwood, Knowle and Windmill Hill
 - Henbury and Southmead

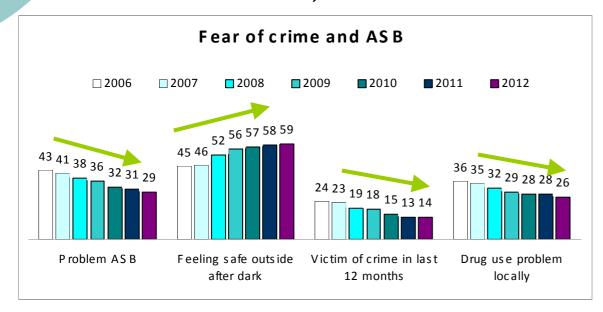
 In Greater Fishponds over a third of residents felt their neighbourhood had got worse.

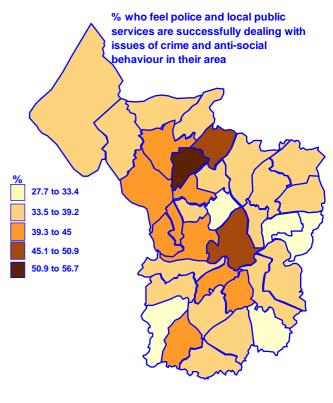




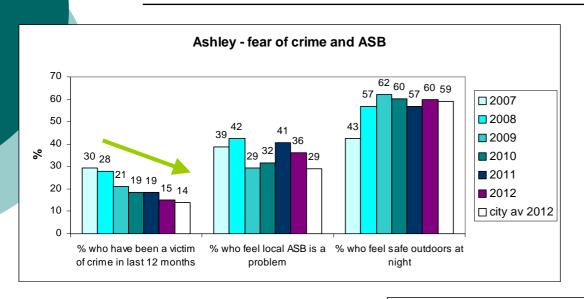
Crime and anti-social behaviour (ASB)

- More residents felt safe at night and fewer felt local ASB and drug use/dealing was a problem
- 38% agreed the police and local public services are successfully dealing with crime and ASB', (40% in 2011 and 35% in 2010)



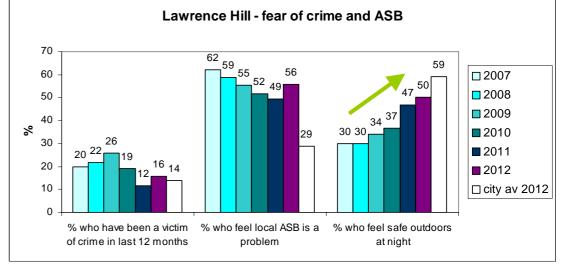


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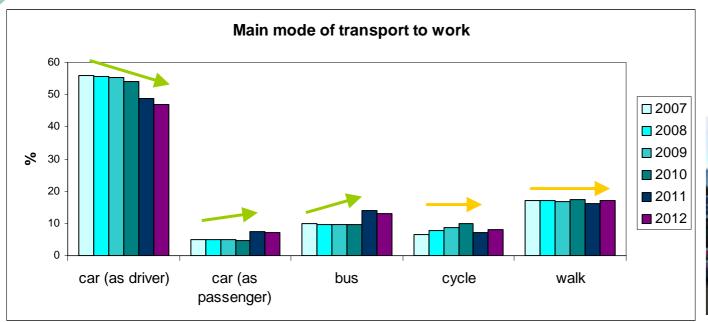
 At ward level trends are also apparent

- There are significantly fewer victims of crime in Ashley
- Lawrence Hill residents feel significantly safer



Mode of transport

- In 2011 and 2012, % residents driving their cars to work fell and bus use and car sharing increased.
- Satisfaction with the bus service improved to 60% (45% in 2007)
- The proportion of people cycling and walking remained stable
- But there were more open comments about dissatisfaction with public transport (particularly cost), compared to any other topic.

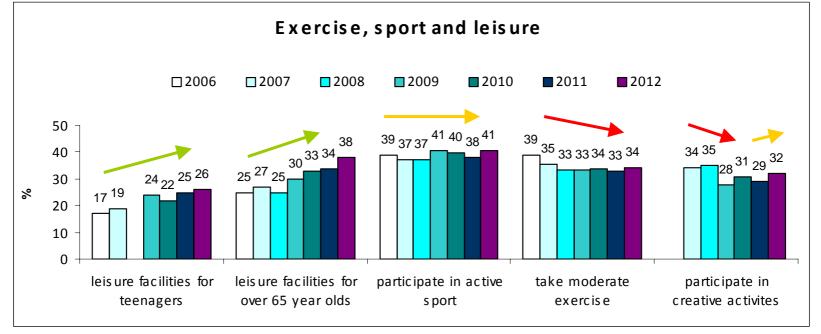




Healthy lifestyles

- In 2012, 34% of residents took moderate exercise. This still remains low, but more women are now taking exercise compared to men.
- More people participated in active sport and creative activities in 2012, compared to the previous year, and leisure facilities for young and older people improved.

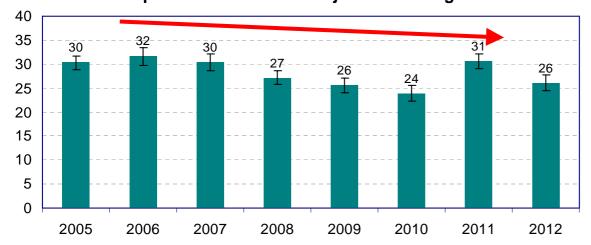




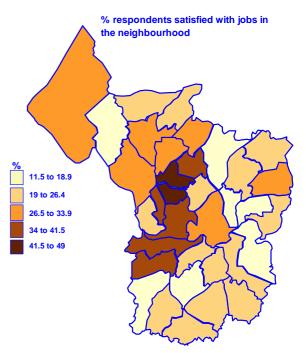
Satisfaction with jobs

- Satisfaction with jobs in the local area dropped, at 26% (31% in 2011)
- Biggest increase in the level of satisfaction was with jobs in Redland, Cotham, Bishopston and Bedminster.
- Satisfaction amongst BME people was higher, at 32%.









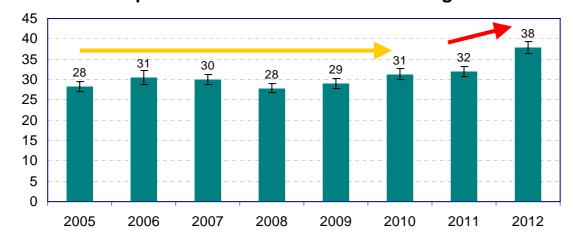
Noisy neighbours

- Problem noise from neighbours increased in 2012, with 38% having a problem (32% in 2011)
- Biggest increase was in the NP areas of
 - Greater Fishponds
 - Ashley, Easton, Lawrence Hill
 - Cabot, Clifton, Clifton East

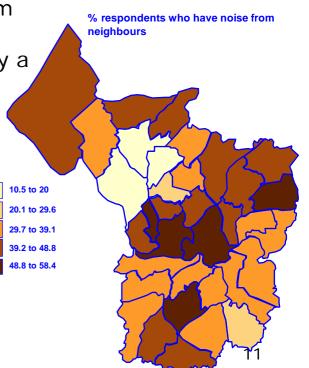
Where nearly half of residents have a problem

 More flats, a changing profile of the city and more people entertaining at home, may all play a role.

% respondents who have noise from neighbours

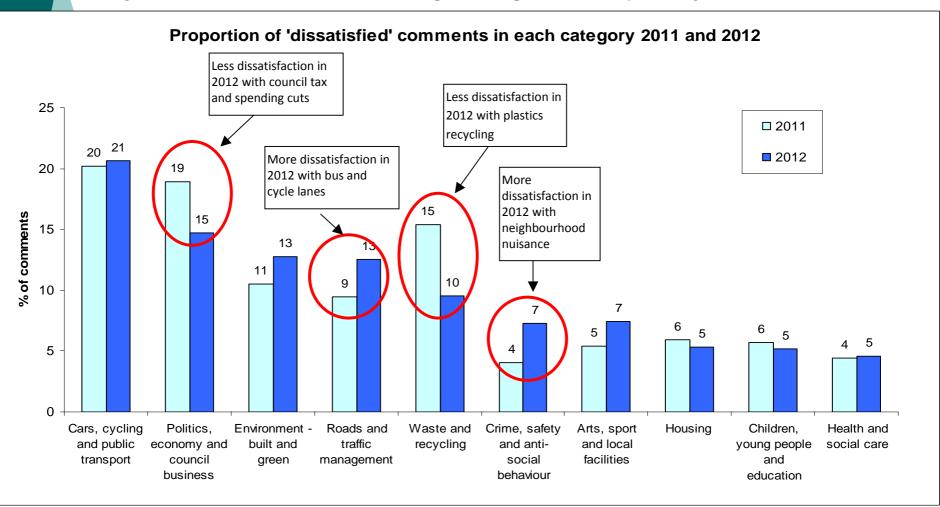






Residents' priorities by category

If you are dissatisfied, what single thing would improve your satisfaction?



Conclusion and next steps

- Overall improvement but our focus should still be on the struggling indicators:
 - Satisfaction with the council
 - Satisfaction with jobs
 - Noise and neighbourhood nuisance
- And struggling areas over a third of residents in Greater Fishponds say their neighbourhood is getting worse
- What next:
 - QoL results are being fed through to service managers
 - Full analysis and report will be available in May 2013 (and online mapping tool)
 - Benchmarking with new voluntary national residents' survey will be available later this year.